

Join Us for a Special Event!

Total Wealth Management for Dental Professionals

**Thursday, Nov 14th
6:00 pm - 9:00 pm**

Hockey Hall of Fame

Event Details

Join us for a "best of practice" conversation on Total Wealth Management for Dental Professionals followed by a tour of the Hockey Hall of Fame.

Presentation by partners from Scotia Wealth Management and Westcoast Actuaries with interactive Q&A.

Frank Passaro - Director Health Care Scotia Wealth

Eric Bennett & Danny Nasser - Senior Wealth Advisors, Scotia Wealth Management

Bruce Moir, a Senior Consultant with Westcoast Actuaries will present:

- Buy / Sell Strategies for all career stages
- Retirement Tips for Financial Independence
- Tax Strategies for Dental Professionals

Special Presentations By:

Ivoclar, Tier Three Brokerage & RDT Dental Lab

- Streamline your bonding protocol with the latest from Laura Gilbert, General Manager Canada - Ivoclar
- Learn key points of practice sales & valuations with Barb Johns, Transition Consultant -Tier Three Brokerage Ltd
- Tips on how to make the most of your lab partnership with David Savioli, President Altum Dental Lab Group

Thursday, November 14, 2024

6:00 - 6:30 pm

Welcome
& Registration

6:30 - 8:00 pm

Presentations
with Q&A

8:00 - 9:00 pm

Hockey Hall of Fame Tour
with Special Guests!

Registration Details



Register Online, Email Or Call

1-877-748-0046

info@approachmg.com

Complimentary Event

RSVP by OCT 31, 2024

1.5 CE Credit Lecture Hours

AGD Code: 150,250

Location

Hockey Hall of Fame
Brookfield Place
30 Yonge Street, Toronto



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**Cocktails - Hors D'Oeuvres - 1.5 CE Hours - Tour the
Hockey Hall of Fame - Door Prizes**

Scotia
Wealth Management.



HENRY SCHEIN 
TIER THREE BROKERAGE LTD

ivoclar

RDT DENTAL LAB
RIESKE DENTAL TECHNOLOGIES INC.

